Shenandoah Valley Workforce Development Board, Inc.



Policy and Procedure

Title:	Priority of Services	Number:	OP 13-03
Effective Date:	July 25, 2013	Revisions:	August 07, 2024

<u>Purpose</u>

The following Policy offers guidance on how to serve individuals in line with the Priority of Services requirements as outlined in the Workforce Innovation and Opportunity Act (WIOA). Its aim is to provide the Shenandoah Valley Workforce Development Region with a Priority of Service Policy to ensure the proper determination of priority recipients, including those receiving public assistance, individuals with low income, and those who have basic skills deficiencies.

<u>Reference</u>

- Section 4215 of Title 38 United States Code;
- Workforce Innovation and Opportunity Act, Section 3(24);
- Workforce Innovation and Opportunity Act, Section 102 (2) (C) (21);
- Workforce Innovation and Opportunity Act, Section 134 (c) (2) (A) (xii);
- Workforce Innovation and Opportunity Act, Section 134 (c) (3) (E);
- 20 Code of Federal Regulations 676.105;
- 20 Code of Federal Regulations 679.560 (b) (21);
- 20 Code of Federal Regulations 680.140 (a);
- 20 Code of Federal Regulations 680.650;
- Required Elements for Submission of the Unified or Combined State Plan and Plan Modification under the Workforce Innovation and Opportunity Act – OMB Control # 1205-0522;
- Training and Employment Guidance Letter # 22-04 Serving Military Spouses as Dislocated Workers under the Workforce Investment Act Dislocated Worker Grant;
- Training and Employment Guidance Letter # 10-16, Change 1 Performance Accountability Guidance for WIOA Title I, Title II, Title III, and Title IV Core Programs;
- Training and Employment Guidance Letter # 19-16 Guidance on Services provided through the Adult and Dislocated Worker Programs under WIOA and the Wagner-Peyser Act Employment Service (ES), as amended by Title III of WIOA, and for Implementation of the WIOS Final Rules;
- Training and Employment Guidance Letter # 07-20—Effective Implementation of Priority of Services Provisions for Most in Need Individuals in the Workforce Innovation and Opportunity Act (WIOA) Adult Program;
- Training and Employment Notice # 15-10 Protocol for Implementing Priority of Service for Veterans and Eligible Spouses in all Qualified Job Training Programs Funded in whole or in part by the U.S. Department of Labor (DOL);
- Virginia Board of Workforce Development Policy 600-01 (2016), Veterans' Priority of Service;

Revision History

This policy provides technical updates as a result of Virginia's changes to the Virginia Workforce Letter (VWL) 18-04 Change 3 and the Federal Training and Employment Guidance Letter (TEGL) 07-20, including the new requirement that 50.1-75% of adult participants be from priority groups. Also, there is a clarification that documents for verifying priority of service low-income determination must be from income-based public assistance programs.

Definitions:

Priority of Service – is when an eligible individual receives access to a service earlier in time than an individual not in a priority group *or* if the resource is limited, the person in the priority group receives access to the service instead of a person outside any priority group.

WIOA Priority Groups - The WIOA Title I Adult program has a statutory priority of service criteria for individuals who are:

- i. Recipients of income-based public assistance; or
- ii. Other low-income individuals; or
- iii. Individuals who are deficient in basic skills.

Other Definitions:

Adult – a person who is 18 years of age or older.

Basic Skills Deficient: WIOA Sec 3(5)(B)—The term "basic skills deficient" means, with respect to an individual—

- (A) who is a youth with English reading, writing, or computing skills at or below the 8thgrade level on a generally accepted standardized test; or
- (B) who is a youth or adult, that is unable to compute or solve problems, or read, write, or speak English at a level necessary to function on the job, in the individual's family, or in society.

Note: Individuals who are English language learners meet the criteria for "basic skills deficient" and must be included in the priority populations for the Title I Adult program. See TEGL 19-16 for the definition.

Covered Person – is a veteran or eligible spouse who meets the required Priority of Service criteria.

Eligible Spouse – the spouse of any of the following:

- a. Any veteran who died of a service-connected disability
- b. Any veteran who has a total disability resulting from a service-connected disability
- c. Any veteran who dies while a disability so evaluated was in existence
- d. Any member of the Armed Forces serving active duty who, at the time of application for assistance, is listed, pursuant to section 556 of title 37 and regulations issued by the Secretary concerned, in one or more of the following categories and has been so listed for a total of more than 90 days:
 - i. Missing in action,
 - ii. Captured in the line of duty by a hostile force, or
 - iii. Forcibly detained or interned in the line of duty by a foreign government or power.

Low-Income Individuals – The term "low-income individual" means an individual who—

- 1. Is in a family with a total family income that does not exceed the higher of
 - a. the poverty line; or

b. 70 percent of the lower living standard income level;

- Is a homeless individual (as defined in section 41403(6) of the Violence Against Women Act of 1994 (42 U.S.C. 14043e-2(6), or a homeless child or youth (as defined under section 725(2) of the McKinney-Vento Homeless Assistance Act (42 U.S.C. 11434a (2);
- Receives or is eligible to receive a free or reduced-price lunch under the Richard B. Russell National School Lunch Act (42 U.S.C. 1751 et seq.);
- 4. Is a foster child on behalf of whom State or local government payments are made; or
- 5. Is an individual with a disability whose own income meets the income requirement of clause (1), but who is a member of a family whose income does not meet this requirement;
- 6. Is a youth who lives in a "high poverty area" defined in WIOA sec. 3(36)

Individuals with Barriers to Employment:

- (1) Displaced homemakers
- (2) Low-income individuals
- (3) Indians, Alaska Natives, and Native Hawaiians
- (4) Individuals with disabilities, including youth who are individuals with disabilities
- (5) Older individuals (55 and older)
- (6) Ex-offenders
- (7) Homeless individuals (as defined in the Violence Against Women Act), or homeless children and youths (as defined in the McKinney-Vento Homeless Assistance Act)
- (8) Youth who are in, or have aged out of, the foster care system.
- (9) Individuals who are English language learners, individuals who have low levels of literacy, and individuals facing substantial cultural barriers
- (10) Eligible migrant and seasonal farmworkers
- (11) Individuals within two years of exhausting lifetime eligibility under part A of title IV of the Social Security Act (TANF)
- (12) Single parents (including single pregnant women)
- (13) Long-term unemployed individuals
- (14) Such other groups as the Governor involved determined to have barriers to employment **[WIOA Sec. 3(24)]**

Non-Covered Person—This refers to an individual who isn't a veteran or eligible spouse and who may or may not be in the WIOA priority groups.

Recipients of Income-based Public Assistance – These are individuals who receive, or, in the past six months received, or are a member of a family that is receiving or in the past six months has received, assistance through one or more of the following:

- a. Supplemental Nutrition Assistance Program
- b. Temporary Assistance for Needy Families
- c. Supplemental Security Income
- d. State or local income-based public assistance

Veteran – a person who served in the active military, naval or air service, and who was discharged or released under conditions *other than* dishonorable.

Background:

The Workforce Innovation and Opportunity Act and the Jobs for Veterans Act require that veterans and eligible spouses receive priority when applying for services under employment and training programs funded by the U.S. Department of Labor's Employment and Training Administration programs.

The WIOA Title I Adult program has a statutory priority of service criteria for individuals who are:

- i. Recipients of income-based public assistance; or
- ii. Other low-income individuals; or
- iii. Individuals who are basic skills deficient.

WIOA Section 134 (c)(3)(E) establishes a priority of service requirement for all customers served under the Title I Adult program-formula funds for employment and training activities. Under this section, American Job Center staff, when using WIOA Adult funds to provide individualized career and/or training services, must give priority to recipients of income-based public assistance, other low-income individuals, and individuals who are basic skills deficient. Under WIOA, priority of service must be implemented regardless of the amount of funds available to provide services in the local area.

Policy:

Applying Priority of Service

In accordance with federal and state policy, veterans and eligible spouses are given priority of service for the receipt of employment, training, and job placement services under all DOL-funded job training programs and services, including WIOA Title I programs. The Shenandoah Vally Workforce Region's Virginia Career Works Centers must display signage in all public areas that informs individuals of this priority of service.

In addition to veterans and eligible spouses, the WIOA Title I Adult program has three mandatory priority populations, the WIOA Priority Groups. For programs that do not have mandatory priority populations (such as the WIOA Dislocated Worker program), veterans always receive first priority, followed by all other participants. All individuals meeting the priority of service, including veterans, must still meet the individual program's eligibility criteria to receive services under the respective employment and training program.

Priority of service guidelines shall determine the order of precedence for delivering individualized career and training services to those **deemed eligible** under the Adult Title I program.

Priority of service applies to the selection procedure for services, to include individualized career and training services, in the following manner: if there is a waiting list for the service, priority of service is intended to require that a person in a priority group goes to the top of that list. Once a person outside any priority group has been approved for funding and accepted/enrolled in a training class, priority of service does not allow a person in a priority group to "bump" the enrolled person from that training class. Staff will complete the WIOA Priority of Service status form (Attachment A) to document the Priority of Service category and maintain the form in the customer's file.

When programs are statutorily required to provide priority to a particular group of individuals, as described above, priority must be provided in the following order:

1. First, veterans and eligible spouses who are also included in the WIOA Priority groups

are given statutory priority for WIOA Adult formula funds. This means that veterans and eligible spouses who are income-based public assistance recipients, other lowincome individuals, or individuals who are basic skills deficient would receive first priority for services provided with WIOA Adult formula funds for individualized career services and training services.

- 2. Second, to non-covered persons (that is, individuals who are not veterans or eligible spouses) who are included in the WIOA Priority groups given statutory priority for WIOA Adult formula funds.
- 3. Third, to veterans and eligible spouses who are not included in WIOA's priority groups.
- 4. Fourth, to priority populations established by the Governor and/or Local WDB. See below for the SVWDB's locally approved priority populations group.
- 5. Last, non-covered persons outside the WIOA Priority groups are given priority under WIOA.

The established priority of service criteria outlined above does not mean that individualized career and/or training services may only be provided to recipients of income-based public assistance, low-income individuals, and individuals who are basic skills deficient. Local Workforce Development Areas (LWDAs) may serve eligible individuals who do not fall into a priority group and should focus on serving eligible individuals facing barriers to employment. However, the Department of Labor (DOL) does expect that 75% of participants should fall within these priority groups and no lower than 50.1% in any state and local areas must maintain the same required ratio.

State and Federal guidance allows LWDBs to establish a process that also gives priority to other individuals eligible to receive services, provided that it is consistent with and does not impede the provision of priority of service for veterans and the Adult priority groups as described in TEGL 19-16 on how veterans' priority of service must be provided. The Governor may also identify statewide priority groups, and if so, they will be designated in the Combined State Plan. At this time, there are no such statewide priority groups identified. In addition, according to the VWL 18-04 Change 3, when developing policies related to applying priority of service, consideration must be given to the following criteria:

- The availability of other funds for providing employment and training programs
- The needs of any locally identified priority groups in a local area. These groups must be among the categories of individuals with barriers to employment as defined in WIOA.
- Compliance with the 50.1-75% baseline of Adult program enrollees being members of priority groups.

Therefore, the SVWDB has approved the following as a local priority group: Priority Populations under WIOA. Priority Populations are Individuals with Barriers to Employment as defined in WIOA Section 3(24). The priority population characteristics are listed on page three of this policy and below:

- Displaced homemakers (as defined in WIOA sec. 3(16));
- Low-income individuals (as defined in WIOA sec. 3(36));
- Indians, Alaska Natives, and Native Hawaiians (as defined in WIOA sec. 166(b));
- Individuals with disabilities, including youth who are individuals with disabilities (as

- defined in WIOA sec. 3(25) (includes individuals who are in receipt of Social
- Security Disability Insurance);
- Older individuals (age 55 and older) (as defined in WIOA sec. 3(39));
- Ex-offenders ("offender" as defined in WIOA sec. 3(38));
- Homeless individuals or homeless children and youths (see Attachment III);
- Youth who are in or have aged out of the foster care system;
- Individuals who are:
 - English language learners (WIOA sec. 203(7)),
 - Individuals who have low levels of literacy (an individual is unable to compute or solve programs, or read, write, or speak English at a level necessary to function on the job, or in the individual's family, or in society); and
 - Individuals facing substantial cultural barriers;
- Eligible migrant and seasonal farmworkers (as defined in WIOA sec. 167(i)(I-3);
- Individuals within two years of exhausting lifetime TANF eligibility;
- Single parents (including single pregnant women);
- Long-term unemployed individuals (unemployed for 27 or more consecutive weeks); and
- Such other groups as the Governor involved determines to have barriers to employment

Note:

When income is selected as a determinant for a priority service group under the WIOA Adult employment and training programs, any amounts received as military pay or allowances by any person who served on active duty and certain other specified benefits must be disregarded for the veteran and for other individuals for whom those amounts would normally be applied when making a determination. Military earnings are not to be included when calculating income for veterans for transitioning service members for this priority, in accordance with 38 U.S.C.4213.

Some examples of the application of priority of service:

Example 1:	Example 2:	
Customer A is a veteran, and meets the	Customer A is a not veteran, but meets	
WIOA priority of service criteria, and	the WIOA priority of service criteria, and	
Customer B is not a veteran, and meets the	Customer B is a veteran, but does not meet	
WIOA priority of service criteria, then	the WIOA priority of service criteria, then	
Solution: Customer A has priority for	Solution: Customer A has priority for	
services	services	
Example 3:	Example 4:	
Customer A is a veteran, but does not meet the WIOA priority of service criteria, and	Customer A is a veteran, but does not meet the priority of service criteria, and	
Customer B is not a veteran, and does not meet the WIOA priority of service criteria, then	Customer B is a veteran, and meets the WIOA priority of service criteria, then	
Solution: <i>Customer A</i> has priority for	Solution: <i>Customer B</i> has priority for services	

services.	
Example 5:	Example 6:
<i>Example 5:</i> <i>Customer A</i> is a not veteran, and does not	Example 6: Customer A is a veteran, and meets the
meet the WIOA priority of service criteria, and	WIOA priority of service criteria, and
	<i>Customer B</i> is not a veteran, and does not
Customer B is a not veteran, but meets the WIOA priority of service criteria, then	meet the WIOA priority of service criteria, then
Solution: Customer B has priority for	Solution: Customer A has priority for
services	services

Policies and Procedures

The Shenandoah Valley Workforce Development Board (SVWDB) has developed this policy to provide and improve the integration of priority of service into existing service delivery strategies for the populations described above. This means that the SVWDB Virginia Career Works Center (American Job Center) managers and One-Stop Operator will work to establish business processes to ensure that priority populations are identified at the "point of entry" and to facilitate the implementation of priority of service by informing customers of:

- 1. Their entitlement, or lack thereof, to the priority of service;
- 2. The full array of employment, training, and placement services available under priority of service; and
- 3. Any applicable eligibility requirements for those programs and/or services.

It is not necessary to require verification of priority status at the point of entry into the Virginia Career Works system; at this point, self-attestation of priority status is acceptable. Priority status must be verified when a customer is to receive individualized career or training services.

When a customer is identified as needing individualized career services and training services, Title I staff will work with the customer to verify and document priority status.

Attachments:

Attachment A – Priority of Service Verification for Adult Applicants

Revisions: August 22, 2018 October 10, 2019 February 3, 2021 August 7, 2024



WIOA Priority of Service Status Form

Purpose: This form documents the Priority of Service category of a Title I Adult participant.

Participant's Name: _____

State ID: _____

Participation Date: _____

PRIORITY OF SERVICE CATEGORY: (CHECK 1 OF THE FOLLOWING):

- A. Veteran or Eligible Spouse:
 - a. Veteran: Yes ____ No____
 - b. Eligible Spouse: Yes____ No ____
 - c. Meets Adult Priority Criteria:
 - i. Is currently receiving income-based public assistance: Yes____ No___ or
 - ii. Is low income: Yes___ No___ or
 - iii. Is basic skills deficient: Yes____ No____
- B. A non-veteran who:
 - a. Meets Adult Priority Criteria:
 - b. Is currently receiving income-based public assistance: Yes____ No____ or
 - c. Is low income: Yes___ No____ or
 - d. Is basic skills deficient: Yes ____ No____
- C. A veteran or eligible spouse of a veteran who **is not included** in WIOA priority groups:
 - a. Yes____
- D. A non-veteran who is not included in WIOA priority groups:
 - a. Yes____
 - b. No_____
- E. Other priority groups identified by the Governor or the Local Workforce Development Board. Any priority group identified must have been included in the Combined State Plan or the Local Workforce Development Area Plan.
 - a. Yes____ If yes, please identify: ______

Case Manager: _____

Date Completed: _____

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